

# Qualification Collaboration

Local and global blend of knowledge for professionals

## The Collaboration

Together the institutes have collaboratively focused on qualifications, CPD, and Integrity & Ethics to create a qualification pathway which combines local and global content. A blend of international and Ghanaian best practice aims to raise the professional standards and enhance the Ghanaian securities and investments sector.

## The CISI

The CISI is the leading global professional body of choice for financial practitioners within the securities and investment sector. With formal recognition in 20 countries across the continent the CISI is committed to working together to promote professionalism and develop talent to support capital market growth.

## The GSI

The GSI is registered by the Registrar General's Department to train professionals and has as its members the Securities and Exchange Commission, Ghana Stock Exchange, Central Securities Depository and Ghana Securities Industry Association.

# GISI - CISI Qualification Pathway

Job Designation	Basic	Advanced	Legal & Regulatory	Professional
Securities Trader Broker/Dealer	Fundamentals of Financial Services	+	+	+
Fund Manager Representative Portfolio Analyst/Manager Pension Fund Manager		+	+	+
Investment Advisor Representative		+	+	+
Issuing House Representative		+	+	+
Others (Primary Dealers, Custodians, Trustees, Nominees, etc)		+	+	+
		International Introduction to Securities & Investment	Legal and regulatory framework & supervision (LRFS)  100% Local content and compulsory for all qualifying professional students	
				Securities (Capital Markets)
				International Certificate in Wealth & Investment Management
				Corporate Finance Technical Foundation
				Any Other Approved Financial Market Certification (Eg. ACI, CA, CFA, LIFA, etc)

## Do you want to be an Investment Advisor Representative?



If you would like to be an Investment Advisor Representative, you need to take the following exams:

Fundamentals of Financial Services, International Introduction to Securities and Investment, Legal and Regulatory Framework & Supervision, and International Certificate in Wealth & Investment Management.

## Do you want to be an Issuing House Representative?



If you would like to be an Issuing House Representative, you need to take the following exams:

Fundamentals of Financial Services, International Introduction to Securities and Investment, Legal and Regulatory Framework & Supervision, and Corporate Finance Technical Foundation.



## Where to sit your exam

Sit your exam online wherever you are with remote invigilation, or at your local test centre, located at: Linear Assessment Services, 1st Floor, Total House, Liberia Road, Accra, Ghana.

Computer Based Testing (CBT) available every week.

Book your exam today at [cisi.org/qualifications](https://cisi.org/qualifications)



# Continuous professional development (CPD) with the CISI

As a CISI member you can access a range of insightful CPD resources which includes: Professional Refresher online learning modules, on-demand CISITV videos, articles from our member publication *The Review*, various events and more. These learning materials are continually added to and updated, to ensure you have the latest market knowledge.

Our CPD supports professionals in reaching any mandatory CPD requirements with ease as tracking your CPD is made simple because CISI CPD is automatically recorded. Find out more about the variety of learning below.



Browse over 500 videos on the most exciting market developments including cryptocurrency, foreign exchange and more.

## Professional Refresher

Our online learning modules allow self-administered tests on many subjects including the latest regulatory updates. There are over 250 modules and micromodules to enhance your knowledge with.

## *The Review*

*The Review* is the CISI's official members' publication full of interviews with high-profile figures, CPD articles and key topics in the sector.

## Responsible finance resources

Demonstrate knowledge and understanding of sustainable and responsible finance with our CPD content including elearning modules on Greenwashing and Environmental, Social and Governance (ESG) Investing. View the full range at

## The MyCISI Members App

You can access all these first-class resources and book events wherever you go with the MyCISI Members App!

Download the app on the App Store or Google Play by visiting

For all CPD FAQs, please visit [cisi.org/cpdfaq](https://cisi.org/cpdfaq)



## THE CISI LEARNING PLATFORM

Your gateway to continuing professional development  
[cisi.org/learningplatform](https://cisi.org/learningplatform)

## The CISI's IntegrityMatters product suite

Part of the CISI and GISI partnership focuses on integrity and ethics, which upholds an ongoing commitment to high ethical standards. The CISI offers a range of products and services which are available to members and non-members to debate, refresh and test integrity.

### IntegrityMatters

Taken by over 50,000 practitioners globally, CISI's online integrity test encourages practitioners to be more conscious about acting with integrity when making decisions in the workplace.  
*Included in membership.*

### Interactive Workshops

The interactive workshop is tailored to suit your firm, business type and location. The workshops explore real-life ethical challenges that happen in the workplace and can earn you CPD points.  
*Please contact us for prices and booking information.*

### Ethics Professional Refreshers

The CISI has 30 Ethics-specific Professional Refresher modules, which also earn you CPD points and can be completed online, anywhere, anytime.  
*Included in membership.*

# Enhance #YourCompetitiveEdge



“The execution of this memorandum of understanding represents a watershed in the development of the human capital requirements for the capital market in Ghana. The opportunity to leverage the potential of Ghana’s capital market to spur economic growth needs to be met with well-heeled, well-trained, professional and competent human capital and this partnership with CISI is set to deliver that.”

Reverend Daniel Ogbarney-Tetteh,  
Chairman, GISI



“The CISI, GISI relationship is a true partnership bringing together organisations committed to raising standards across the financial services industry. Partnering enables us to combine the best of local and global learning – we are already planning local events and webinars to compliment complement our global programme.”






Kevin Moore, Chartered FCSI, Director  
of Global Business Development CISI

## Contact us

Abbie Cornish  
Abbie.Cornish@cisi.org  
Tel: +44 20 7645 0728



## #cisiafrica

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-  CISI
-  CISI Africa
-  the\_cisi
-  cisitv