

## Chairman



Daniel Atkinson CFP™ APP  
Chartered FCSI (Financial  
Planning)

[Paradigm Norton](#)

## Your CISI Representatives



Sally Plant

[Head of Financial Planning &  
Education Development](#)

[sally.plant@cisi.org](mailto:sally.plant@cisi.org)



Chris Morris, Chartered MCSI

[Head of Financial Planning Policy &  
Engagement](#)

[christopher.morris@cisi.org](mailto:christopher.morris@cisi.org)

## Meet the Committee



Richard Allum  
[The Paraplanners](#)



Kim Bendall CFP™  
APP Chartered MCSI  
[Go Paraplanning](#)



Siân Davies Cole  
[Plan-Works](#)



Kate Morris  
[Paradigm Norton](#)



Steven McBurnie  
APP Chartered MCSI  
[AAB Wealth](#)



Pippa Oldfield  
[Mazars](#)



Michelle Wilson-Stimson  
[eParaplan](#)